#### LABOR-MANAGEMENT RELATIONS IN THE PUBLIC SECTOR



All wars are follies, very expensive and very mischievous ones. In my opinion, there never was a good war or a bad peace. When will mankind be convinced and agree to settle their difficulties by arbitration? -- Benjamin Franklin

T. Zane Reeves, PhD
Fall 2020
PUBLIC ADMINISTRATION 527
School of Public Administration

#### **COURSE OVERVIEW**

This course is designed to accomplish three interrelated objectives: First, to familiarize students with the essential principles and practices of labor management relations in the public (governmental) sector. Secondly, attention is given to the nature of dispute resolution between unions and governmental employers. Thirdly, students will be exposed the peculiarities of work life in a unionized organization and how they can function effectively within that environment to change an adversarial organization culture to improve the quality of work life for all employees.

Labor management relations encompasses broad and dynamic relationships among three groups of employees:

Employees in bargaining units as well as their union representatives;

*Employers and* their organizational *managers* and *supervisors*;

Public Policy makers and government regulatory agencies

Employment relationships among employees, unions, employers and citizens are fluid and ever changing. Nonetheless, this course focuses on policies and procedures for improving employment relationships, as well as understanding the political and legal frameworks in which they occur. The focus of this course is on the process of labor-management relations by which employee rights and employer responsibilities are protected. Students will be presented with techniques to apply so that employment relations between unions and the employer is enhanced.

#### **REQUIRED READINGS**

T. Zane Reeves, *Cases in Public Human Resource Management*, [CPHRM] (2<sup>nd</sup> ed.) Cengage Publishers, 2006. (available in UNM Bookstore, Amazon.com, or Barnes and Noble)

T. Zane Reeves, *Labor-Management Relations in the Public Sector*, [LMRPS] 2020. Book package may be purchased from Outcomes, Inc., call (505) 243-2551 to arrange shipping (\$45).

#### **AGENDA**

### **August 27:** Course Overview and Syllabus

Concepts and Terminology

Course expectations

**Read**: Reeves, LMRPS, "Glossary of Collective Bargaining Terms," 1-6

### September 3: Historical legacy of Labor Unions in New Mexico

Discuss "Salt of the Earth" film & police strikes article

Read: Reeves, LMRPS, Ch. 1, 7-96

Watch Salt of the Earth on You Tube

https://www.youtube.com/watch?v=ixSCmBxytbQ

Prepare: Reeves, LMRPS, Answer questions #1 & 3 on p. 96

## September 10: Public and private sector unionization

Stages of Public Sector Unionization Unionization: Why Do They Join?

Professionals and Unions

Case Study: Why Do Nurses Unionize?

**Read:** Reeves, CPHRM Ch. 8, "Dissing the Border Patrol"

Reeves, LMRPS, Ch. 2, 97-130

**Prepare:** Reeves, CPHRM, Answer questions #1 & #3 on p. 49

Reeves, LMRPS, Answer question #1 on p. 130

### September 17: Bargaining Units and their Unions

Setting the structure of collective bargaining

Principles in unit determination

"Appropriate bargaining units" & "community of interest"

"Unions of their own choosing"

Mixed units with supervisors

A faculty bargaining unit at UNM

Read: Reeves, CPHRM Ch. 1 "Deer Valley..."

Reeves, LMRPS, Ch. 3, pp. 131-159

**Prepare:** Reeves, CPHRM, Answer question #1 on p. 8

Reeves, LMRPS, Answer questions #1 & #2 on p.159

# **September 24: Union as Exclusive Representative**

"Duty of fair representation"

Agency shop and fair share

Right to work

**Read:** Reeves, LMRPS, Ch. 4, pp. 160-177

Reeves, CPHRM Ch. 3 "Some Counselors Are More Equal than Others" pp. 15-19

<u>Prepare:</u> Reeves, LMRPS, Answer question #1 on p. 177 Reeves, CPHRM, Answer question #1 & #3 on p. 19

### October 1: Politics & ethics in labor-management relations

Political appointees and classified service Hearing officers and Personnel Boards Limits of political interfering

Read: Reeves, LMRPS, Ch. 5, pp. 179-205

Reeves, CPHRM, Ch. 17, "Political Shootout..."

<u>Prepare</u>: Reeves, LMRPS, Answer question #1 & #2 on p. 205 Reeves, CPHRM, Answer question #1 on p. 96

## October 8: Employees accused of wrongdoing

Disciplinary approaches

Tests of Just Cause (Daugherty/Dougherty)

Tests of Just Cause (Douglas)

Luke AFB case study

Reeves, CPHRM, Ch. 22, "Cattery Row" Reeves, LMRPS, Ch.6, pp. 207-235

<u>Prepare:</u> Reeves, CPHRM, Answer question #2 on pp. 118-119 Reeves, LMRPS, Answer question #1 on p. 235

### October 15: Fall Break

### October 22: Grievance appeals

Resolving complaints;

Preventing disciplinary grievances

Grievance structure and procedures

Lock-step grievance appeals & steps

Grievance outcomes and post-hearing results

**Read**: Reeves, CPHRM, Ch. 15, "Sergeant Preston..."

Reeves, LMRPS, Ch. 7 "Grievance dispute...," pp. 237-266

<u>Prepare</u>: Reeves, CPHRM, Answer questions #1 & 2 on p. 85 Reeves, LMRPS, Answer question #1 on p. 266

## October 29: Understanding the CBA

Importance of clear and unambiguous language

Why ambiguous language occurs

Interpreting vague language

**Read**: Reeves, CPHRM, Ch. 11, "Holiday Time..."

Reeves, LMRPS, Ch. 8, pp. 267-287

Prepare: Reeves, CPHRM, Ch. 3, Answer question #2 on p. 67 Reeves, LMRPS, Answer questions #1 & #2, p. 287

# November 5: Just Cause in Oakland

Off-duty conduct of employees

A corrupt organizational culture

Treatment of civilian female and ethnic minorities

Reeves, CPHRM, Ch. 28, "Billy Goat or Old Goat?" Reeves, LMRPS, Ch. 9, pp. 288-321

<u>Prepare</u>: Reeves, CPHRM, Answer question #3 on p. 156 Reeves, LMRPS, Answer questions #1 & #2, p. 321

### November 12: Damages and remedies in Oakland

Back pay in unjust discharge

Interest in back pay disputes

Obligation to mitigate damages

Attorney fees in unjust discharge

Read: Reeves, CPHRM, Ch. 18 "Smoky Bear is an Underfill" Reeves, Ch. 10, pp. 322-353

<u>Prepare</u>: Reeves, CPHRM, Answer question #3 on p. 102 Reeves, LMRPS, Answer questions #1 & #2 on p. 353

## **November 19: Collective bargaining**

Preparing for bargaining

Negotiating process

Interest-based bargaining

Last Best Offers

**Read:** Reeves, CPHRM, Ch. 9, "Handling the Hanford Patrol"

Reeves, Ch. 11, pp. 354-376

**Prepare:** Reeves, CPHRM, Answer question #3 on p. 55

Reeves, LMRPS, Answer questions #1 & #2 on p. 360a

#### **November 26: Thanksgiving Day**

#### **December 3: Hearing advocacy**

Advocating for labor or management

Case presentation

Opening and closing arguments

Direct and cross examination

Read: Reeves, CPHRM, Ch. 10, "Taking Firefighters' Heat"

Reeves, LMRPS, Read Ch. 12, pp. 377-402

**Prepare**: Reeves, CPHRM, Answer question #1 or #2 on 59

Reeves, LMRPS, Answer question #1 or #2 on p. 402

### December 10: Selecting the "right" arbitrator

Arbitrator biases and prejudices

Predicting Arbitrator outcomes

**Read**: Reeves, LMRPS, Ch. 13, pp. 403-427

View: "Waldenville Jogger" film on You Tube

**Prepare:** Reeves, Answer questions #1, #2 & #3 on p. 427

# November 30: Thanksgiving holiday

### **December 7: Impasse Resolution:**

Non-Sanctioned Job Actions Employee Work Stoppages

General Strikes and Political Pressure

Efficacy of Strikes

**Read**: Reeves, LMRPS, Ch. 14, 428-450

**Prepare**: Reeves, Answer questions #1 & #2 on p. 450

#### **GRADE DETERMINATION**

Students will have the option to earning one of the following grades:

- A+ Truly outstanding performance on all discussion questions and through insightful participation in class discussion. No more than 3 absences/tardies.
- A Excellent contribution on all discussion questions and solid participation in class discussion. No more than 3 absences/tardies.
- A- Excellent contribution on most discussion questions and consistent participation in class discussion. No more than 3 absences/tardies.
- B+ Excellent contribution on a majority of discussion questions and through consistent participation in class discussion. No more than 4 absences/tardies.
- B Solid contribution on a majority of discussion questions and through consistent participation in classroom discussion. No more than 5 absences/tardies.
- B- Solid contribution on at least half of discussion questions and through participation in class discussion. No more than 6 absences/tardies.
- C Unacceptable level of performance on most discussion questions and inconsistent participation in classroom discussion. More than 7 absences/tardies.

For purposes of grading, the following factors will be weighed in the final grade:

Discussion question answers	50%
Individual class participation	30%
Small group participation	20%

Answers to Discussion Questions are due on the dates indicated and must be sent directly to me at <a href="www.tzane@unm.edu">www.tzane@unm.edu</a> by the start of class time. Answers must be lucid, cogent and thoughtful. Do not answer in outline or bullet formats. These are essay answers and <a href="must">must</a> be supported by independently researched, non-assigned references. Readings, relevant examples from your own experience as well as definitions of all terminology and concepts should be explained.

All references included in your answers must be listed as *complete citations in a* 

**References** section at the end of your answers, according to the following examples:

#### Citations in answer:

- (a) (US, Transportation Security Administration, 2003)
- (b) (Wall Street Journal, 2012)
- (c) "Weiner stated..." (Weiner, 2011: n.p.)

#### **References:**

- (a) US, Transportation Security Administration (2003) "TSA's Loy Determines Collective Bargaining Conflicts with National Security Needs," (January 9) Washington, DC. <a href="http://www.tsa.gov/public/display">http://www.tsa.gov/public/display</a>
- (b) Wall Street Journal. 2012. "Wisconsin unions see ranks drop ahead of recall vote," May 30.
- (c) Weiner, Rachel. 2011. "Issue 2 falls, Ohio collective bargaining law repealed," *The Washington Post*, November 8, <a href="https://www.washingtonpost.com/blogs/the-fix/post/issue-2falls-ohio-collective-bargaining-law-repealed2011/11/08/glQAyZ0U3M">https://www.washingtonpost.com/blogs/the-fix/post/issue-2falls-ohio-collective-bargaining-law-repealed2011/11/08/glQAyZ0U3M</a> blog.html (accessed on January 16, 2016).

**Appointments** must be scheduled in advance to meet on zoom or by telephone.